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CHINA LIANSU GROUP HOLDINGS LIMITED

中國聯塑集團控股有限公司*

(於開曼群島註冊成立的有限公司)

全球發售

全球發售的發售股份總數 : 750,000,000 股股份

香港公開發售股份數目 : 75,000,000 股股份

國際發售股份數目 : 675,000,000 股股份

發售價 : 每股股份2.60港元, 另加1%經紀佣金
0.004% 證監會交易徵費及0.005%聯交所交易費

面值 : 每股股份0.05港元

股份代號 : 2128

聯席全球協調人及聯席保薦人
(按英文字母先後排序)

J.P.Morgan

瑞銀投資銀行

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35,000	36	17,000p p ...	48.57%
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A3503898	1000 B995567A	1000 D2522900	1000 E4829054	1000			
A3567314	3000 C2250983	3000 D2557216	5000 E4838991	2000			
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