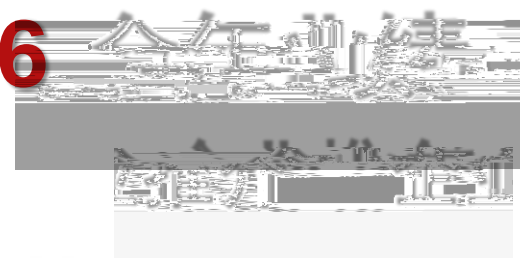


CHINA LESSO GROUP HOLDINGS LIMITED

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2128. HK

2016



IMPROVE URBAN QUALITY OF LIFE

為城市提高品質生活



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:人民币**172.21**亿元, **+12.8%**

: 人民币**45.82**亿元, **+16.4%**

:人民币**19.22**亿元, **+18.6%**

2016 12 31 : 每股**15**港仙, **+15%** (2015 :
13)

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01



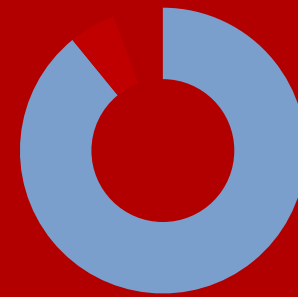
02

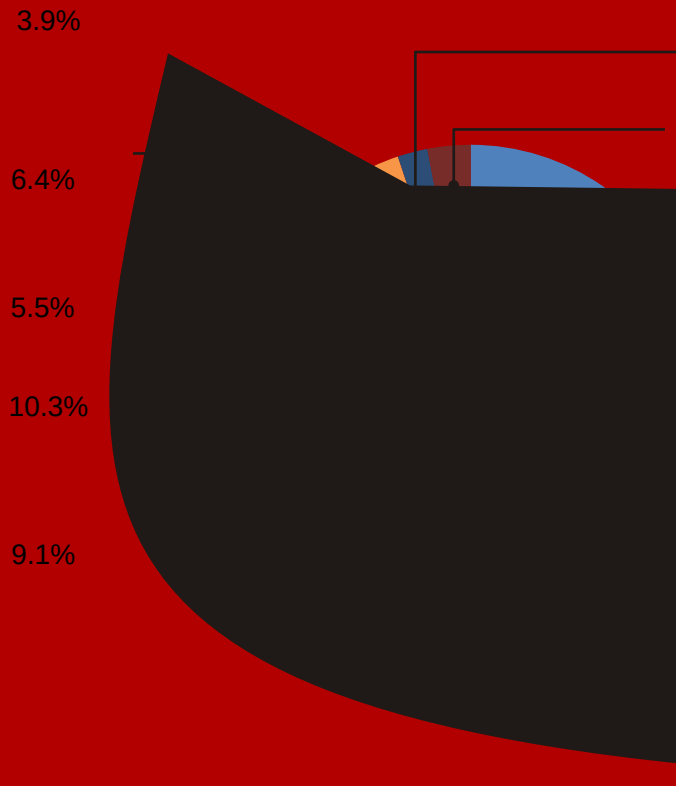


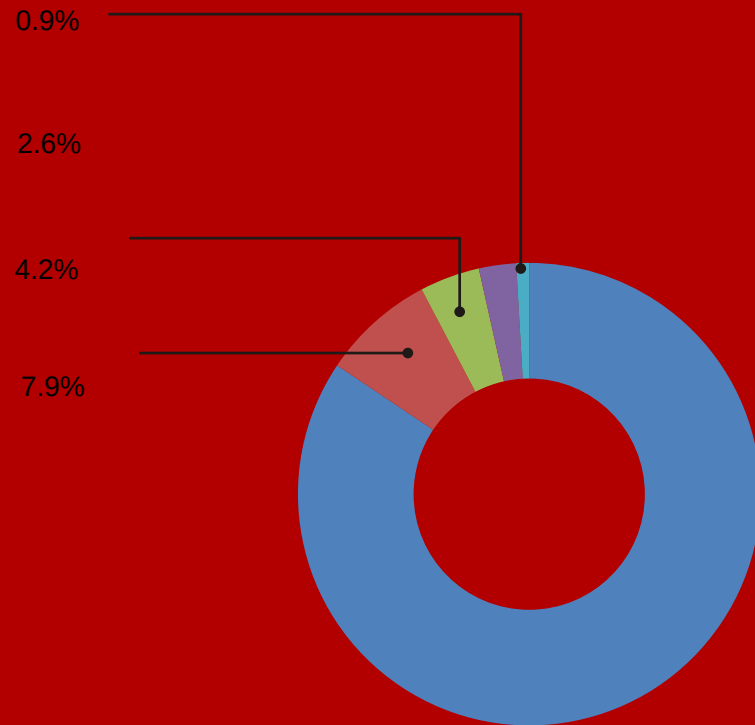
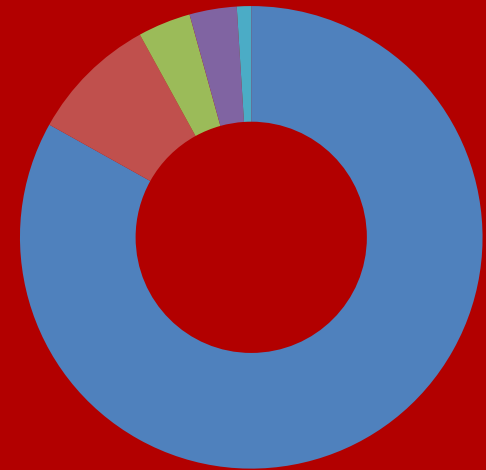
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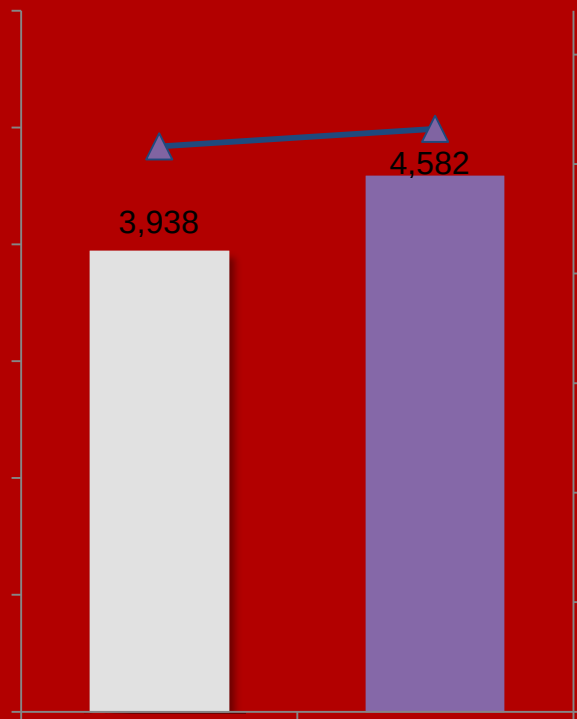


04



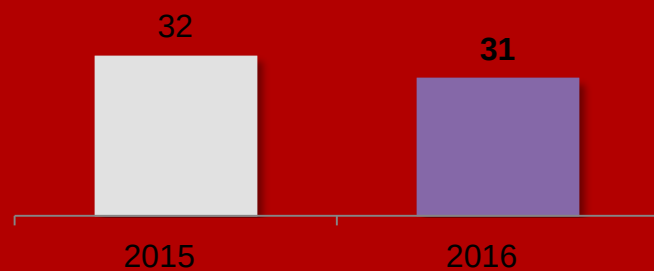






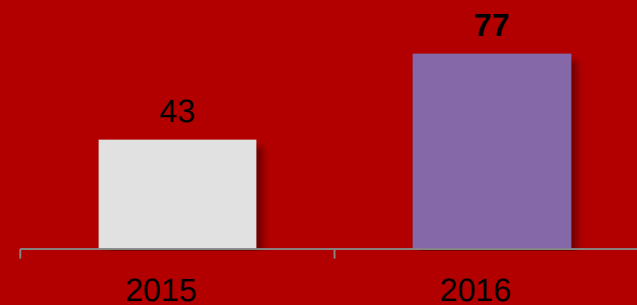
二、应收账款天数

()



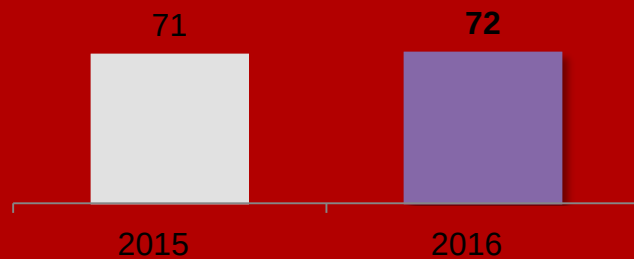
二、应付账款天数

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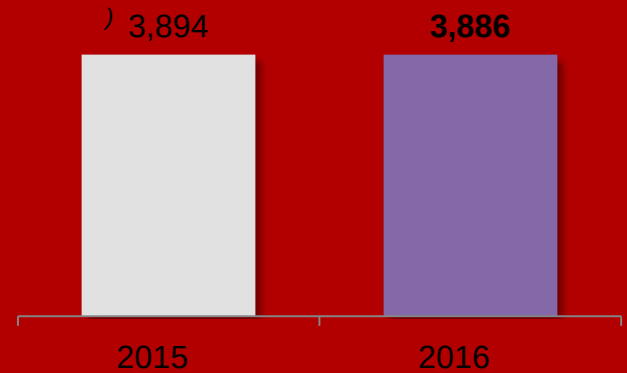
三、存货周转天数

()

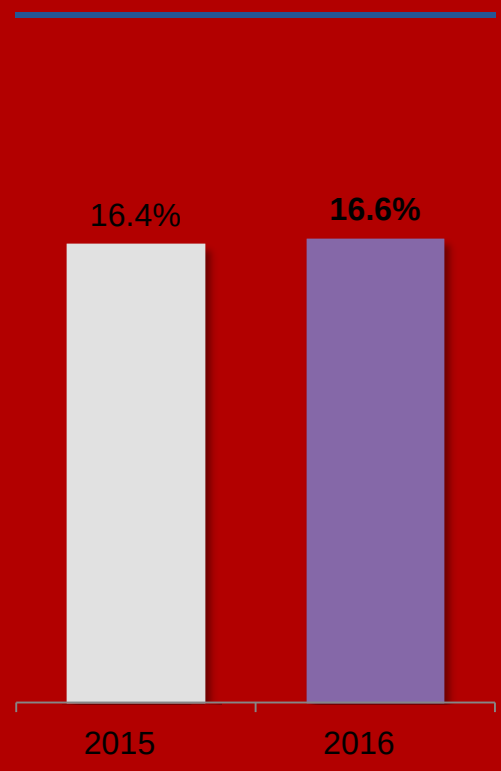


三、与银行存款、现金

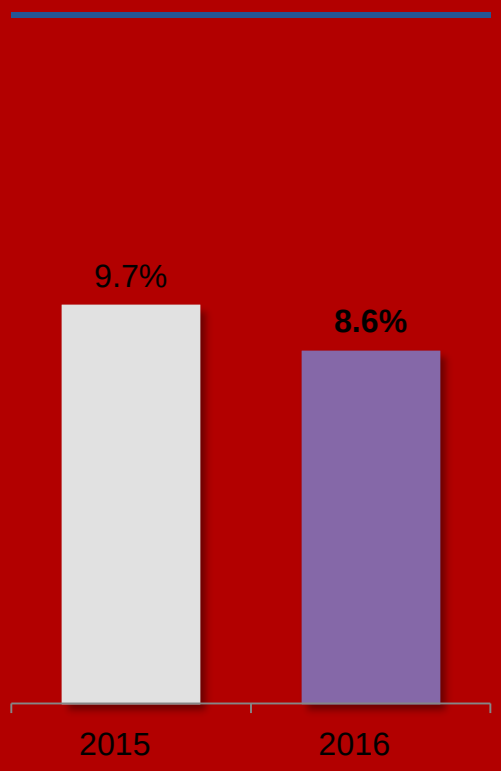
() 3,894



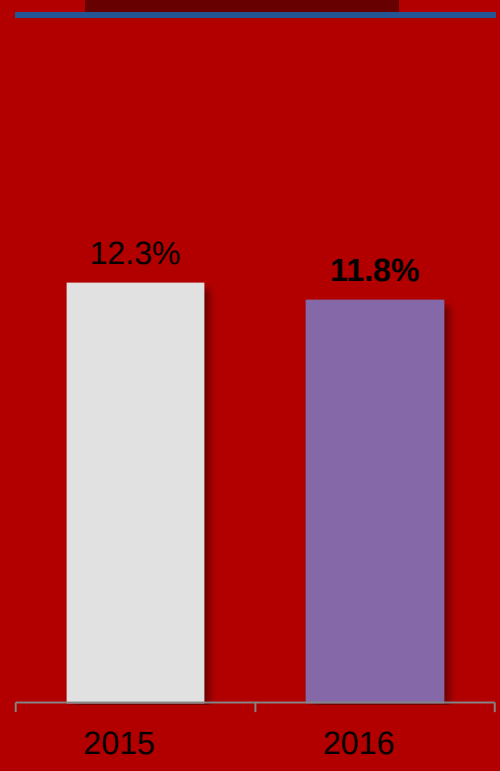
股 权 回 报 率⁽¹⁾



连 营 业 报 表⁽²⁾



投 资 资 本 回 报 率⁽³⁾



(1) $\text{ROE} = \frac{\text{Net Income}}{\text{Equity}}$
 (2) $\text{ROA} = \frac{\text{Net Income}}{\text{Assets}}$
 (3) $\text{ROIC} = \frac{\text{Net Income}}{\text{Investment Capital}}$



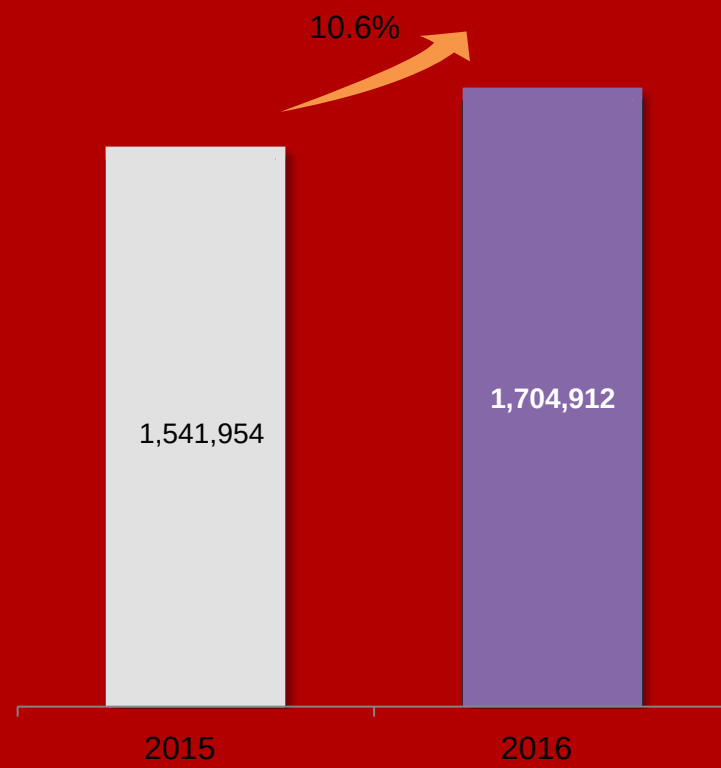
收入

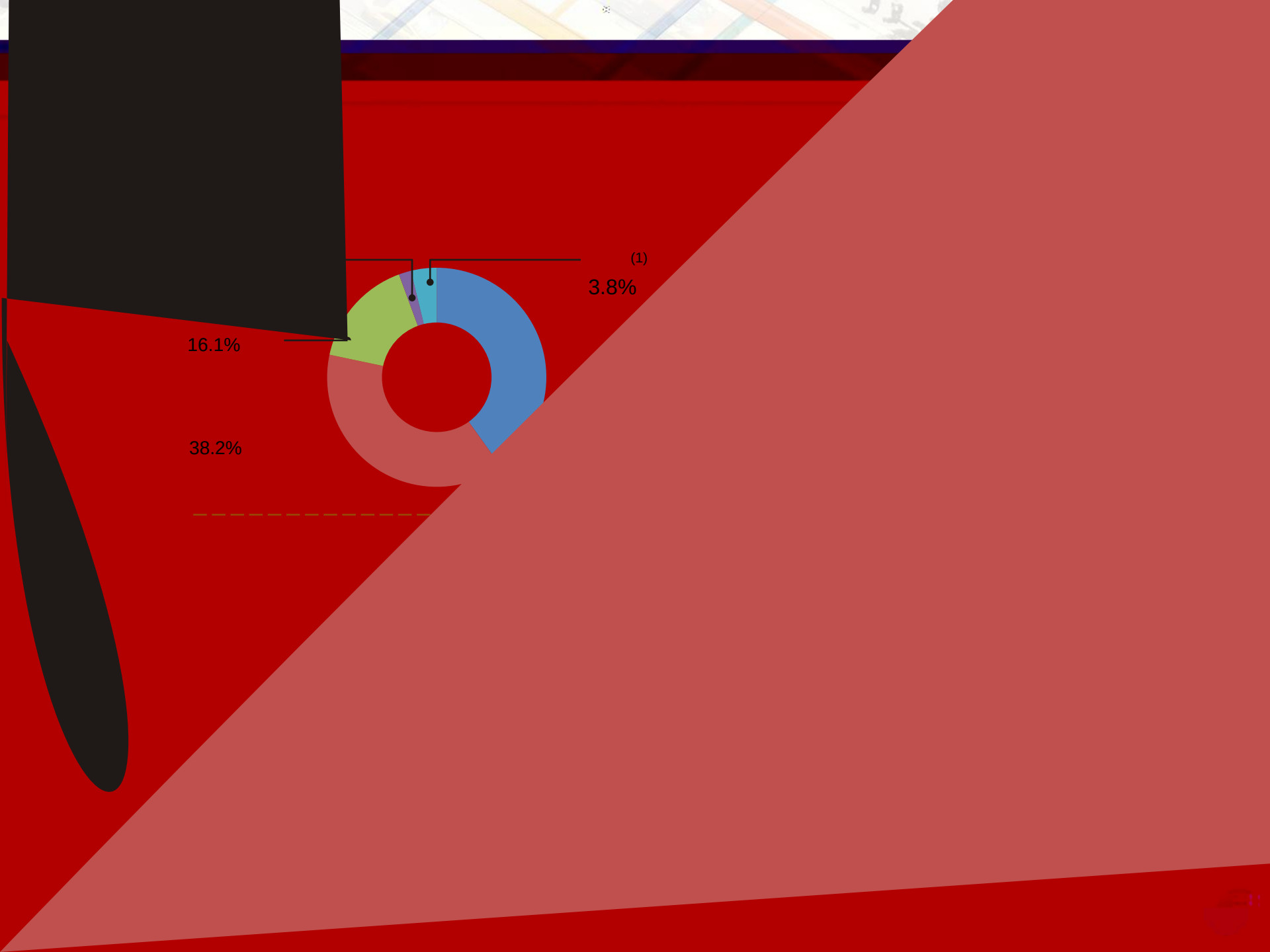
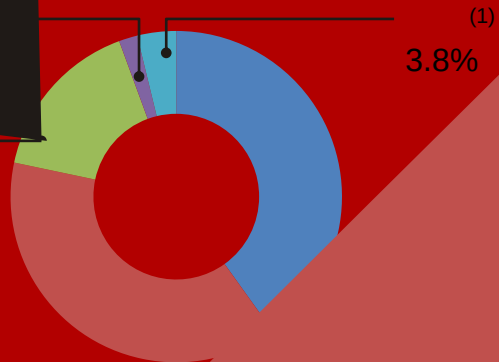
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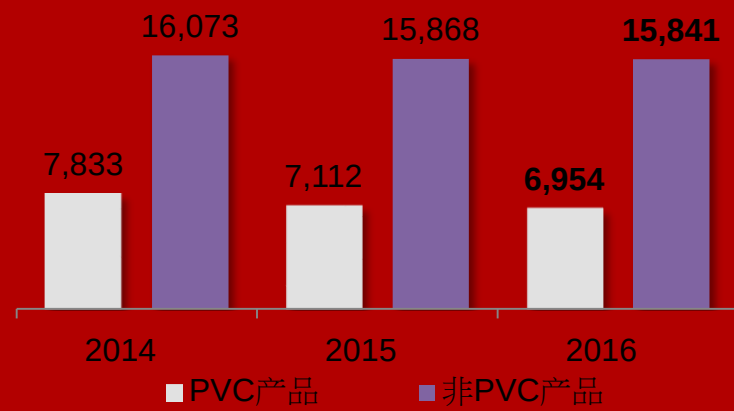
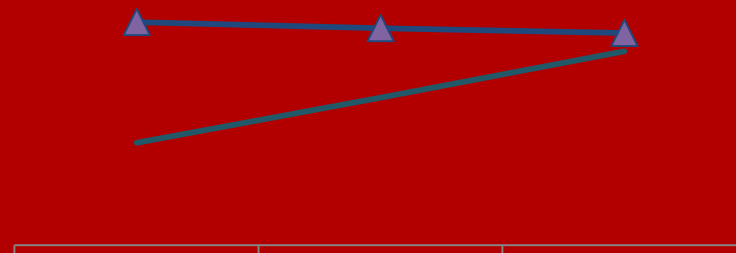
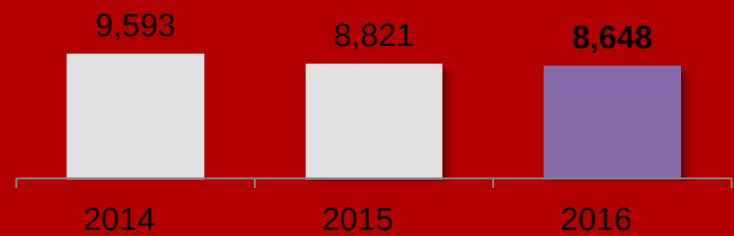
销量

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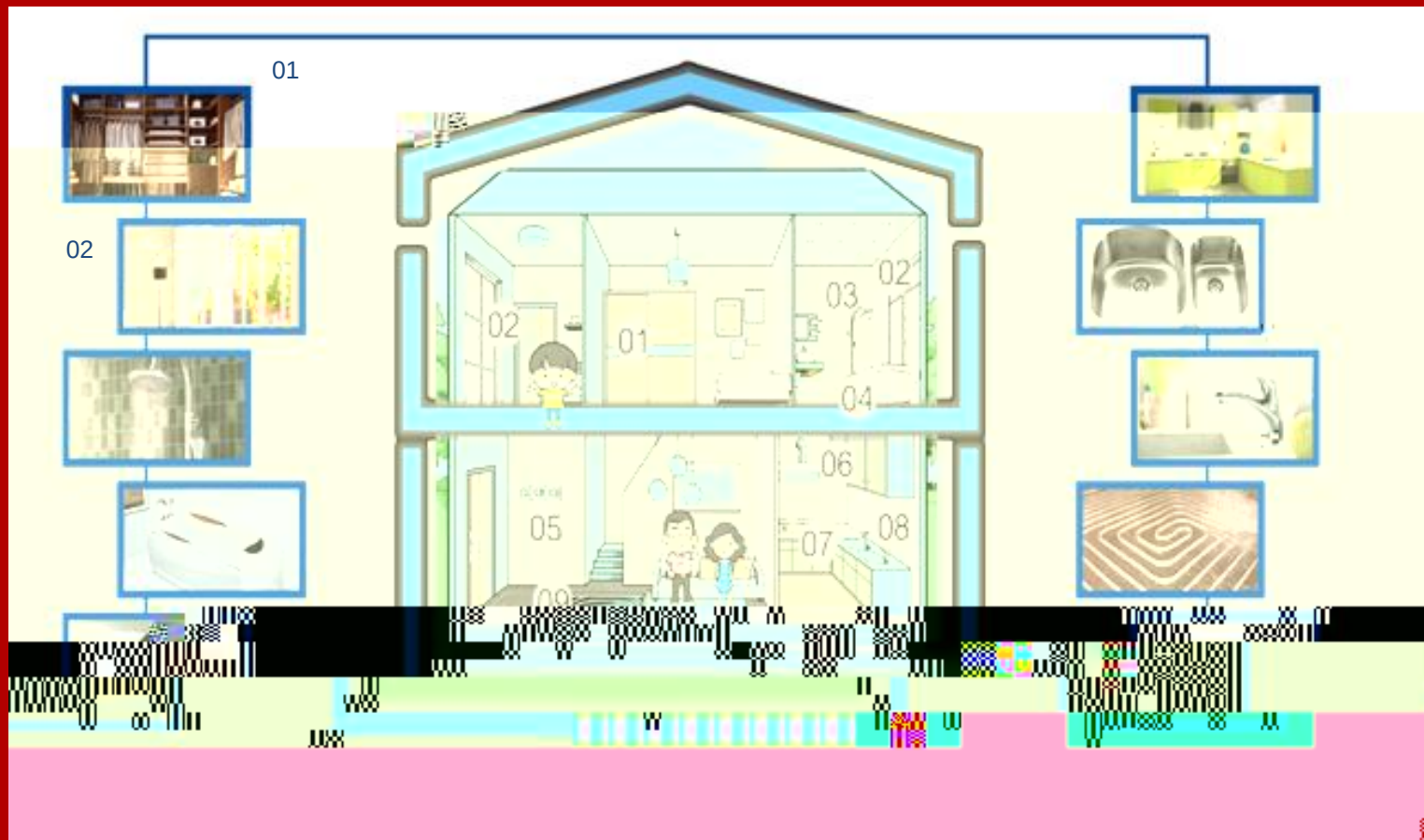


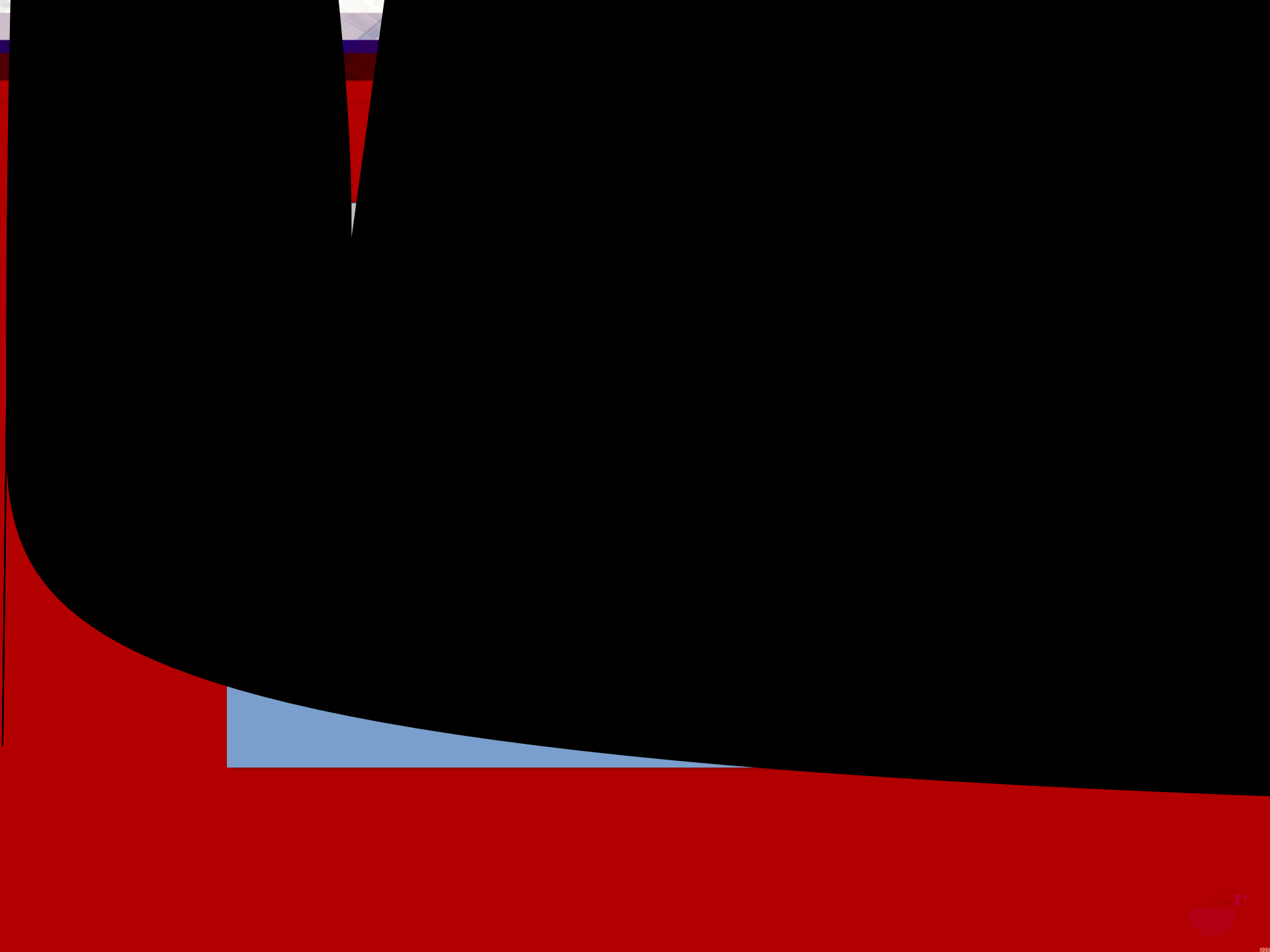
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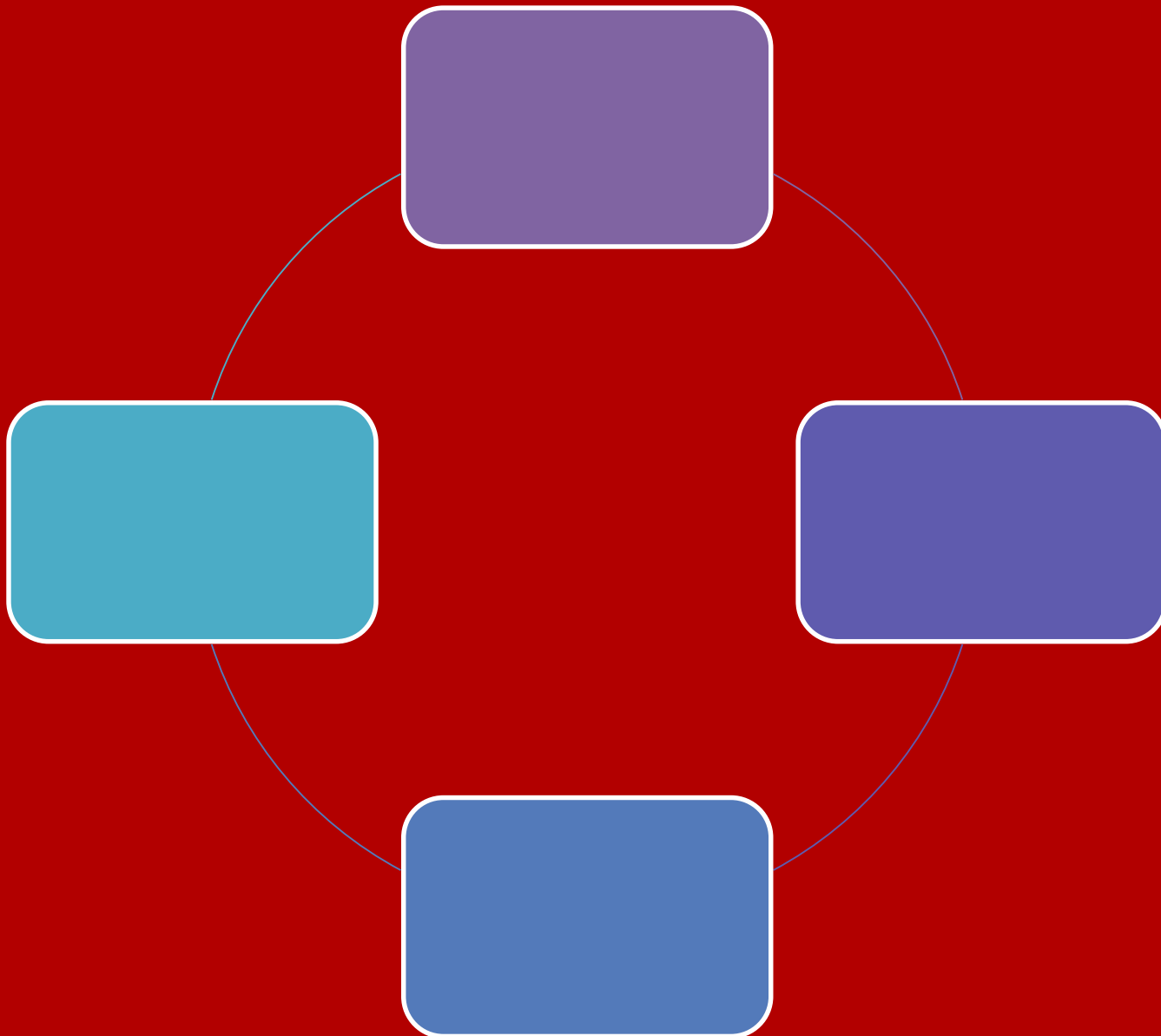


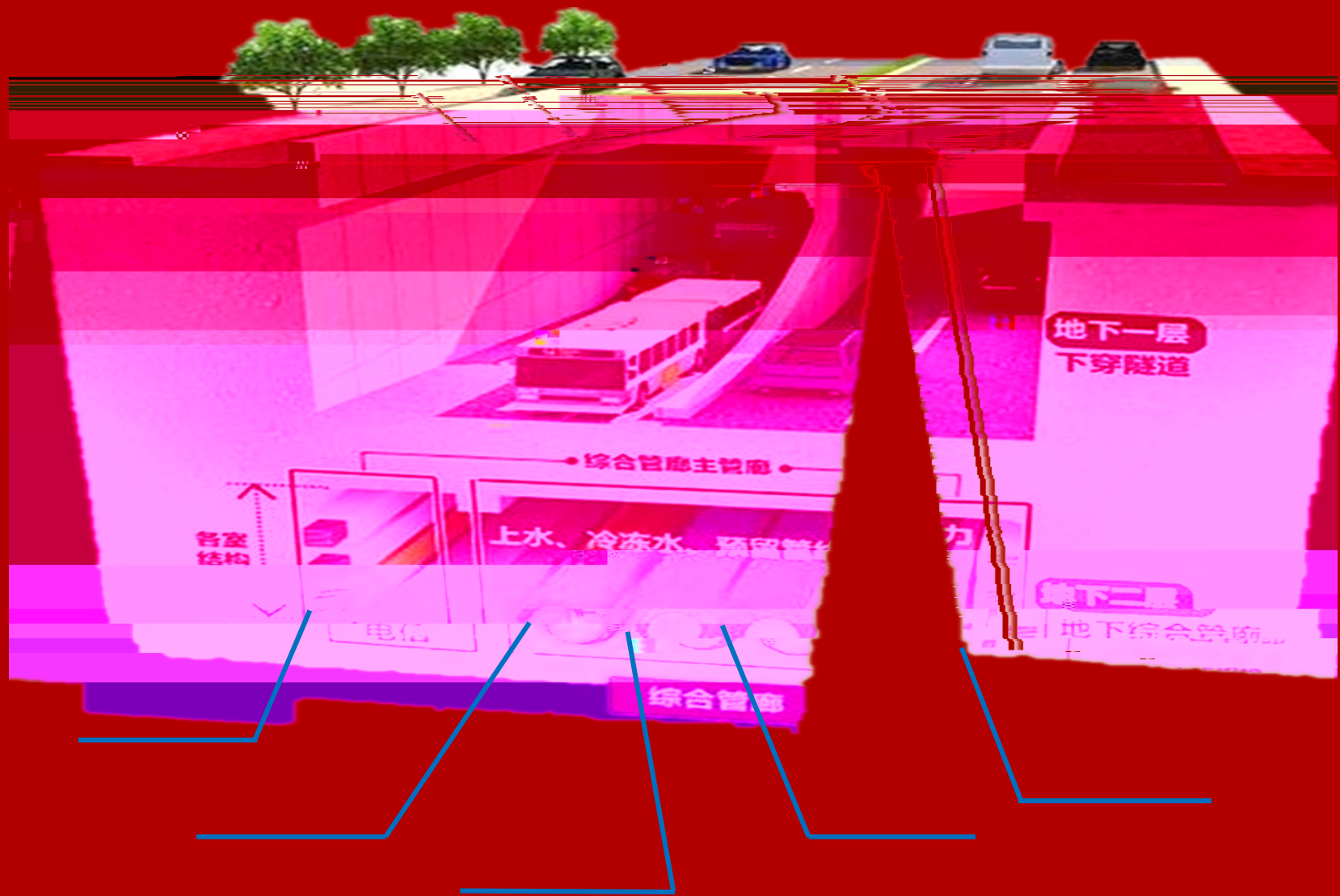


- ▶ 23.9% 10.11 5.9%
- ▶

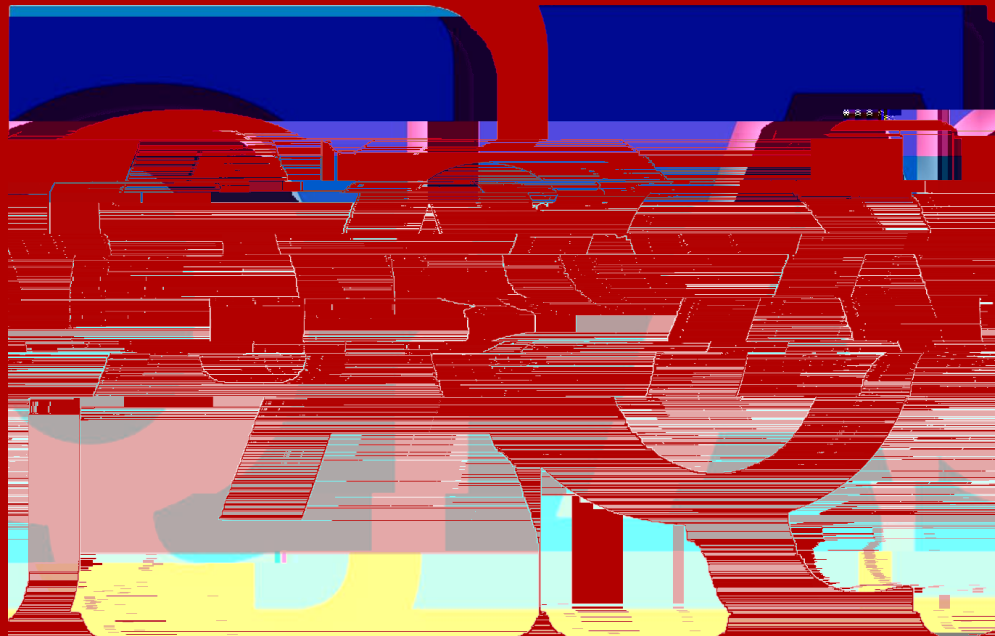












()			
	2014	2015	2016
	14,823	15,264	17,221
	3,801	3,938	4,582
	2,520	2,653	3,125
OD	2,080	2,152	2,532
	1,540	1,618	1,914

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	2014	2015	2016
	3,199	3,894	3,886
	14,520	16,649	22,195
	3,180	3,241	4,695
	8,550	9,865	11,538

(%)	2014	2015	2016
	25.6%	25.8%	26.6%
	17.0%	17.4%	18.1%
	14.0%	14.1%	14.7%
	10.4%	10.6%	11.1%
(%)			
	13.4%	3.0%	12.8%
	16.4%	3.6%	