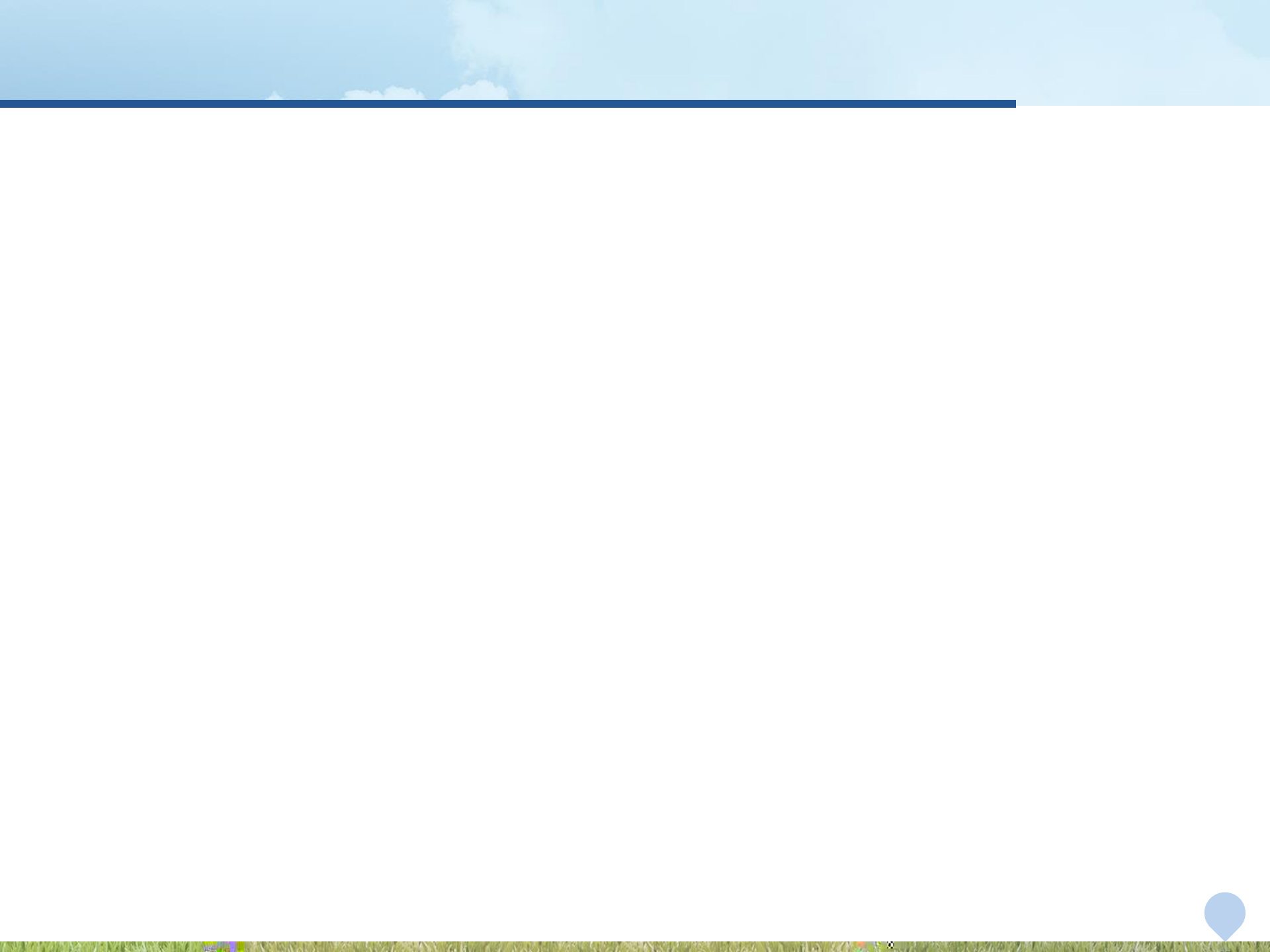
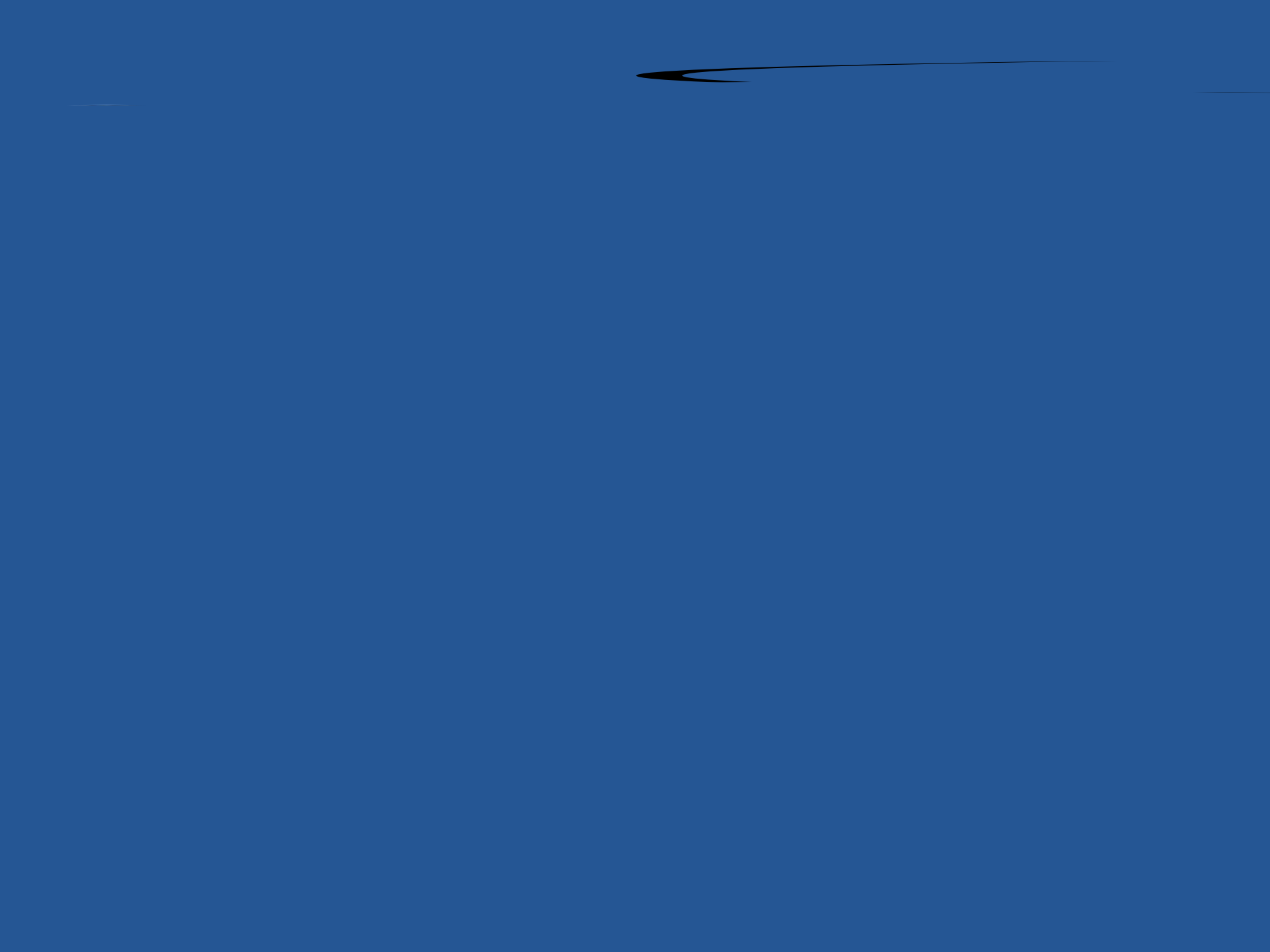






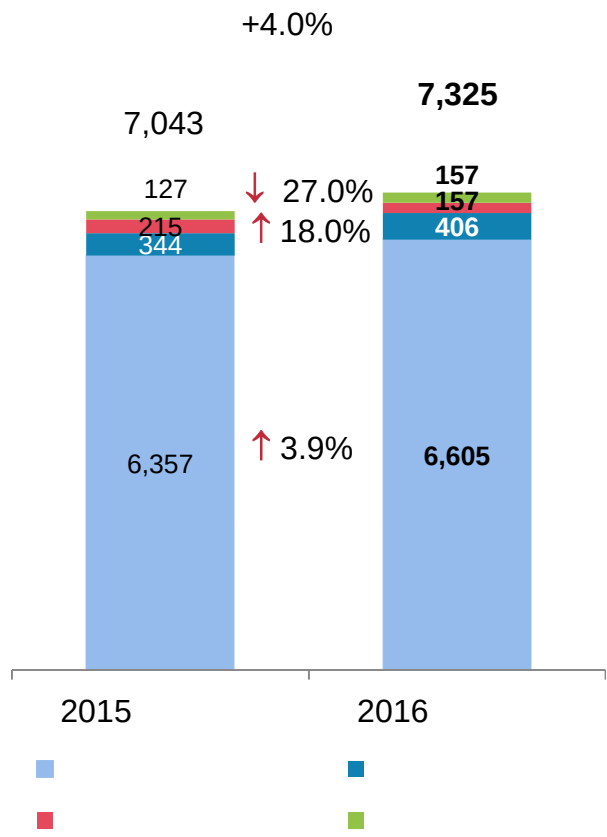




总收入

()

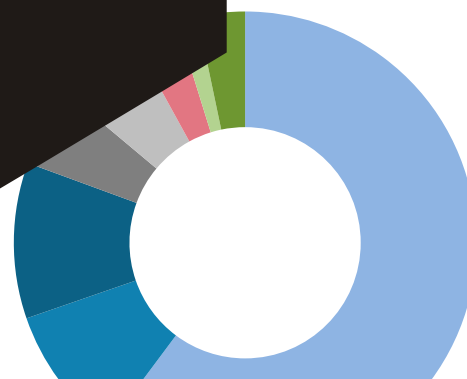
总收入(按业务划分)



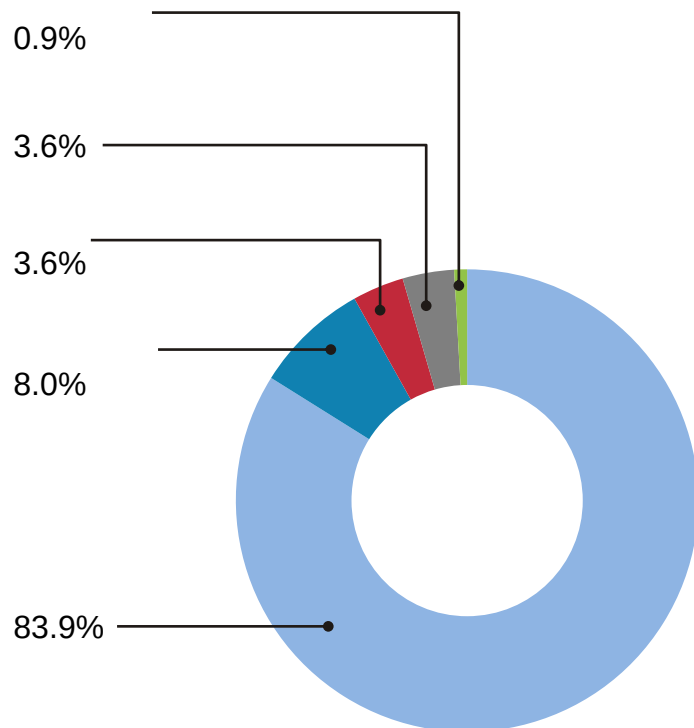
16年上半年

5.5%

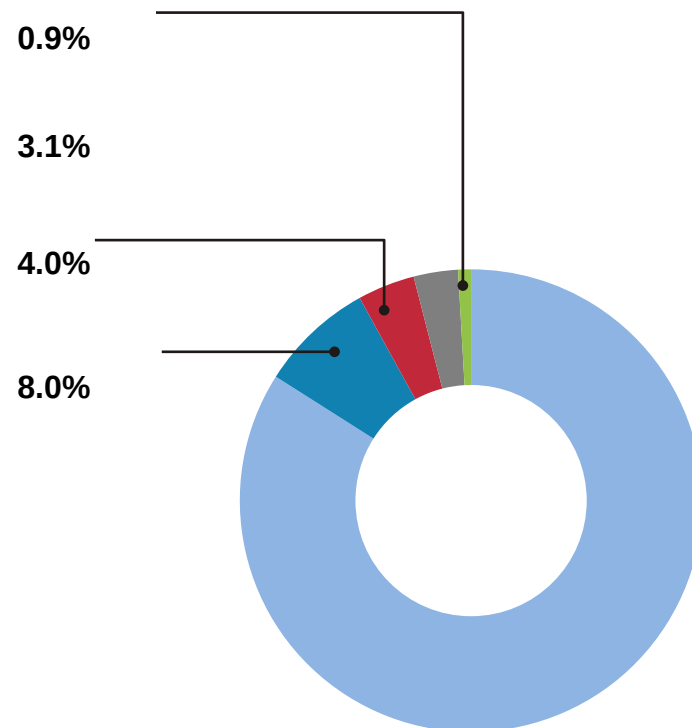
10.9%



上半年

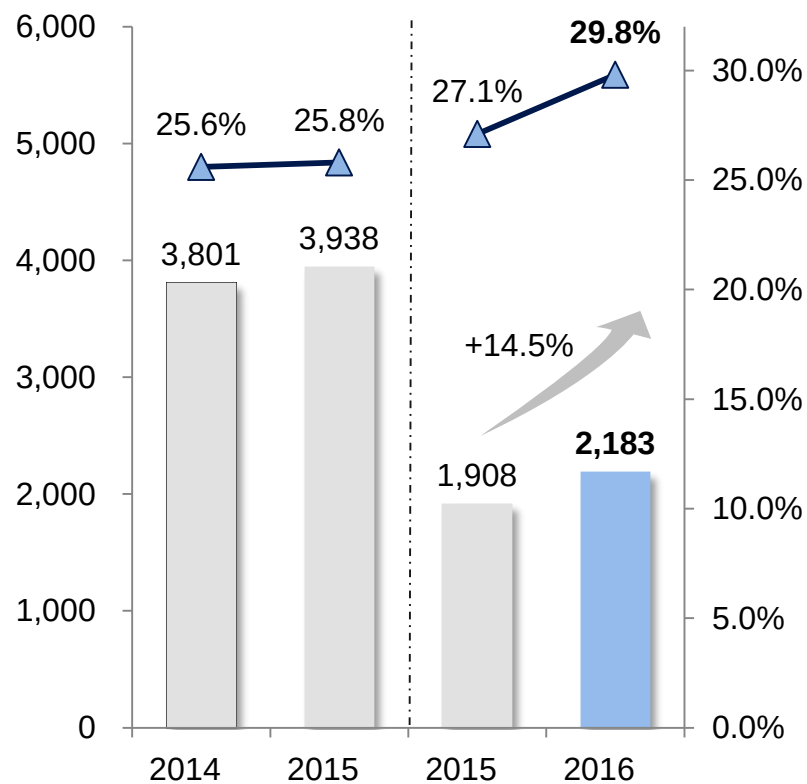


2016 上半年



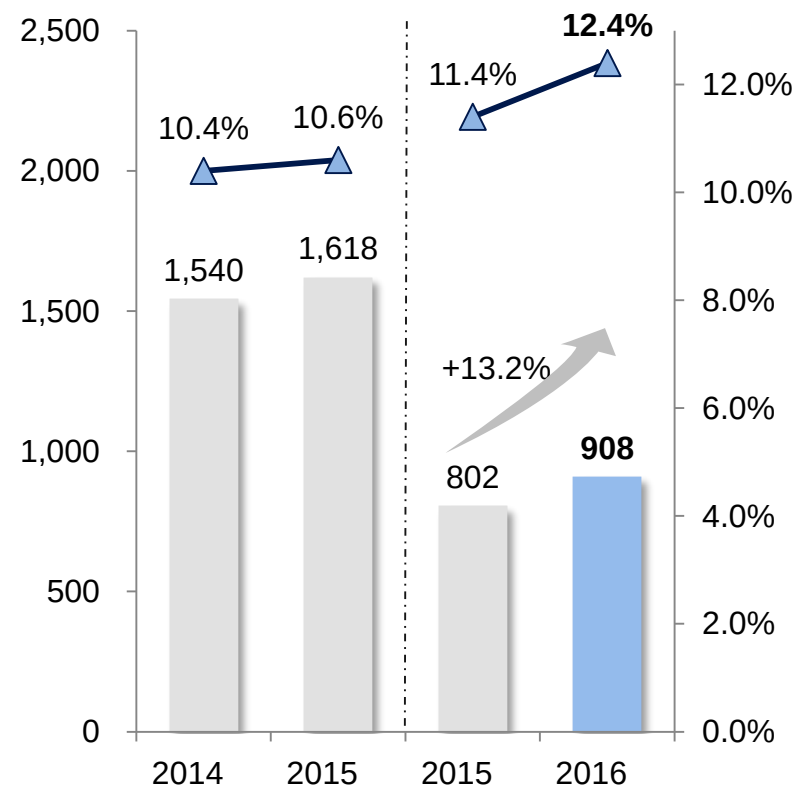
毛利和毛利率

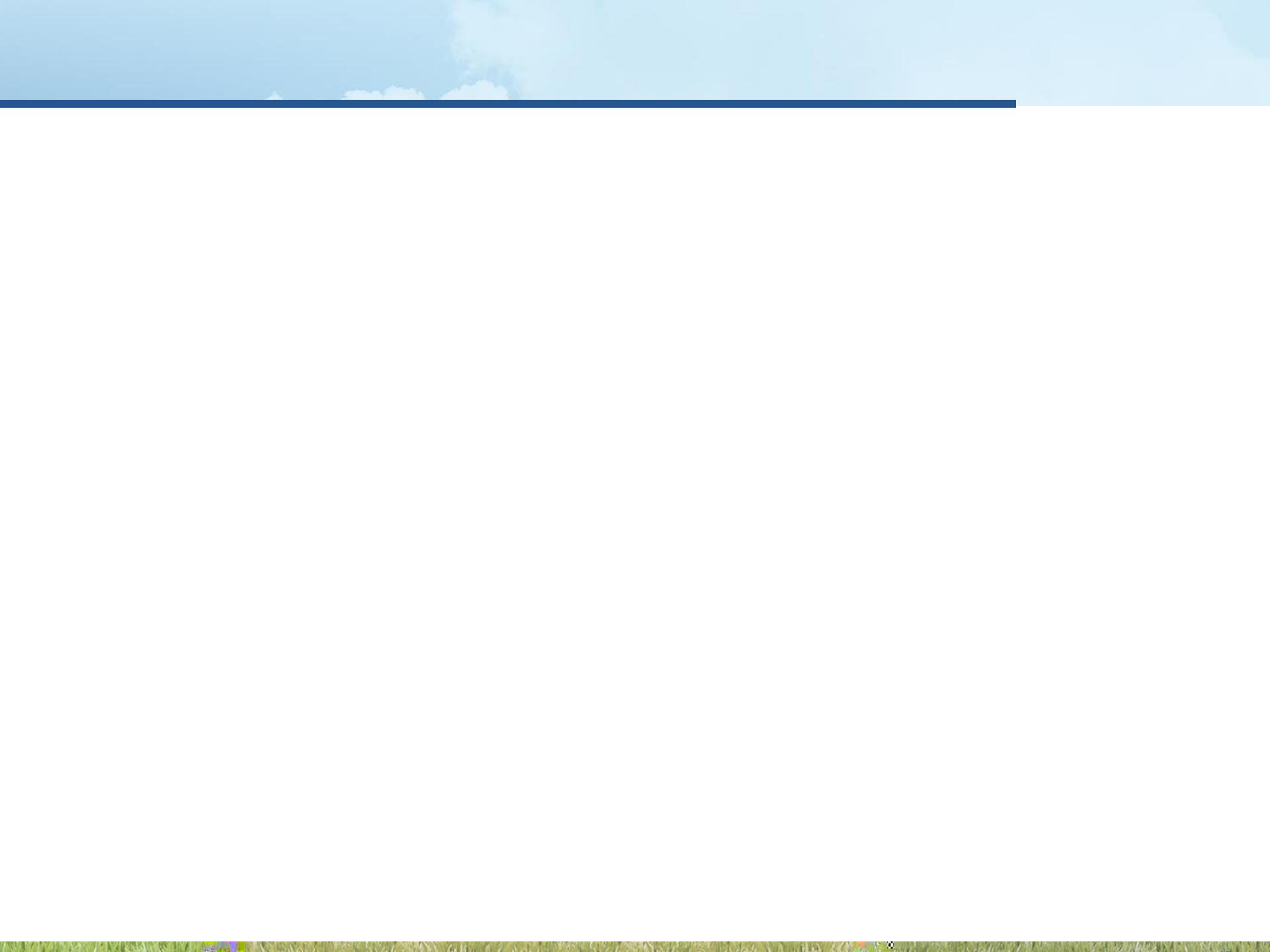
()



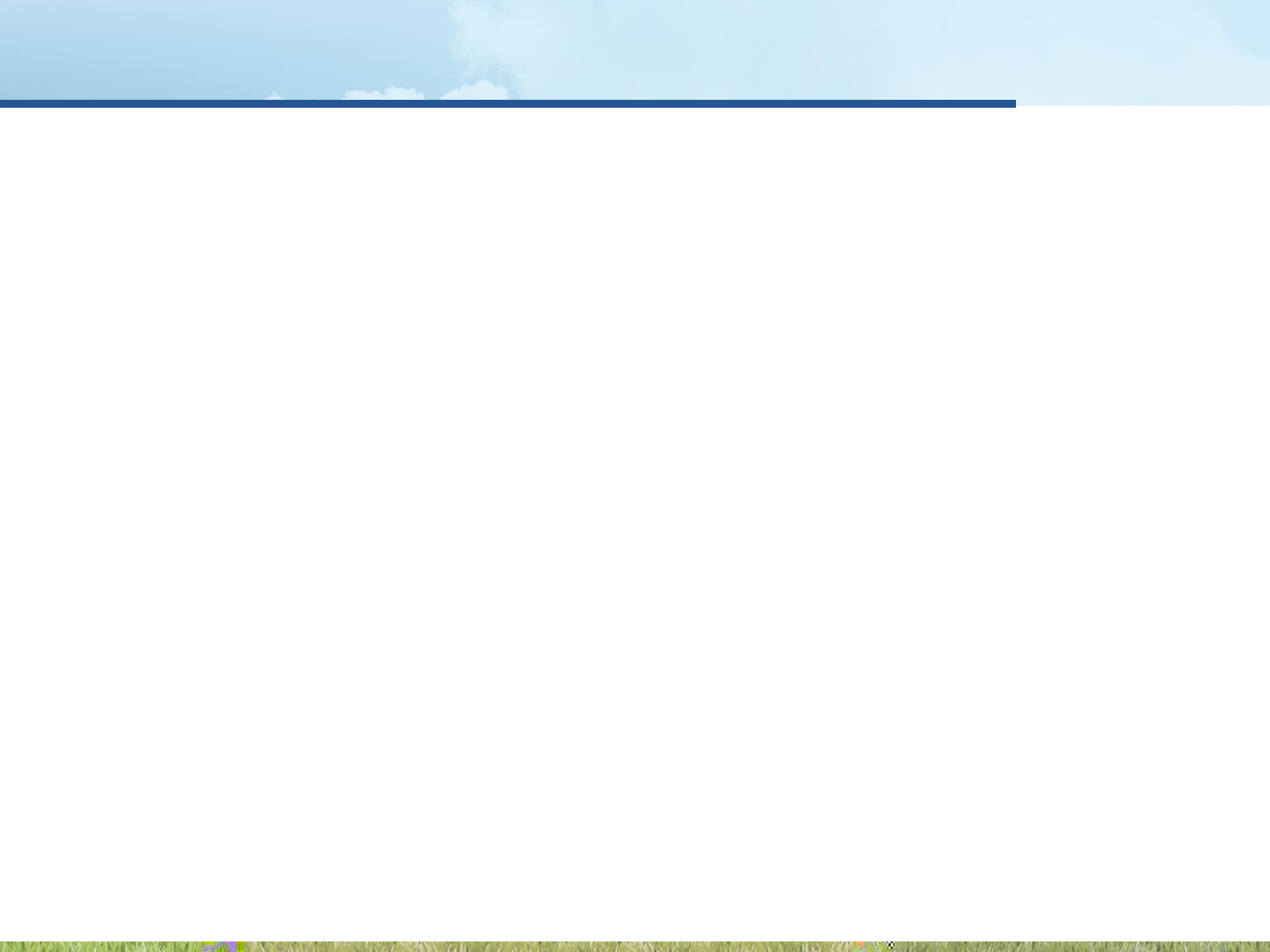
净利与净利率

()

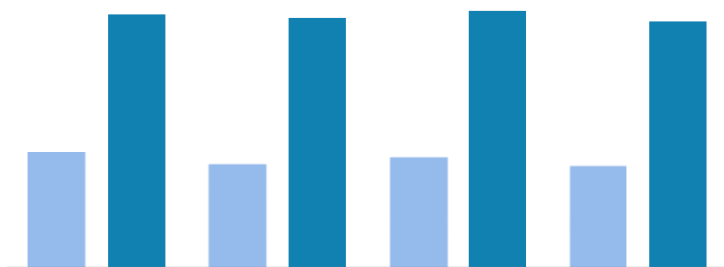




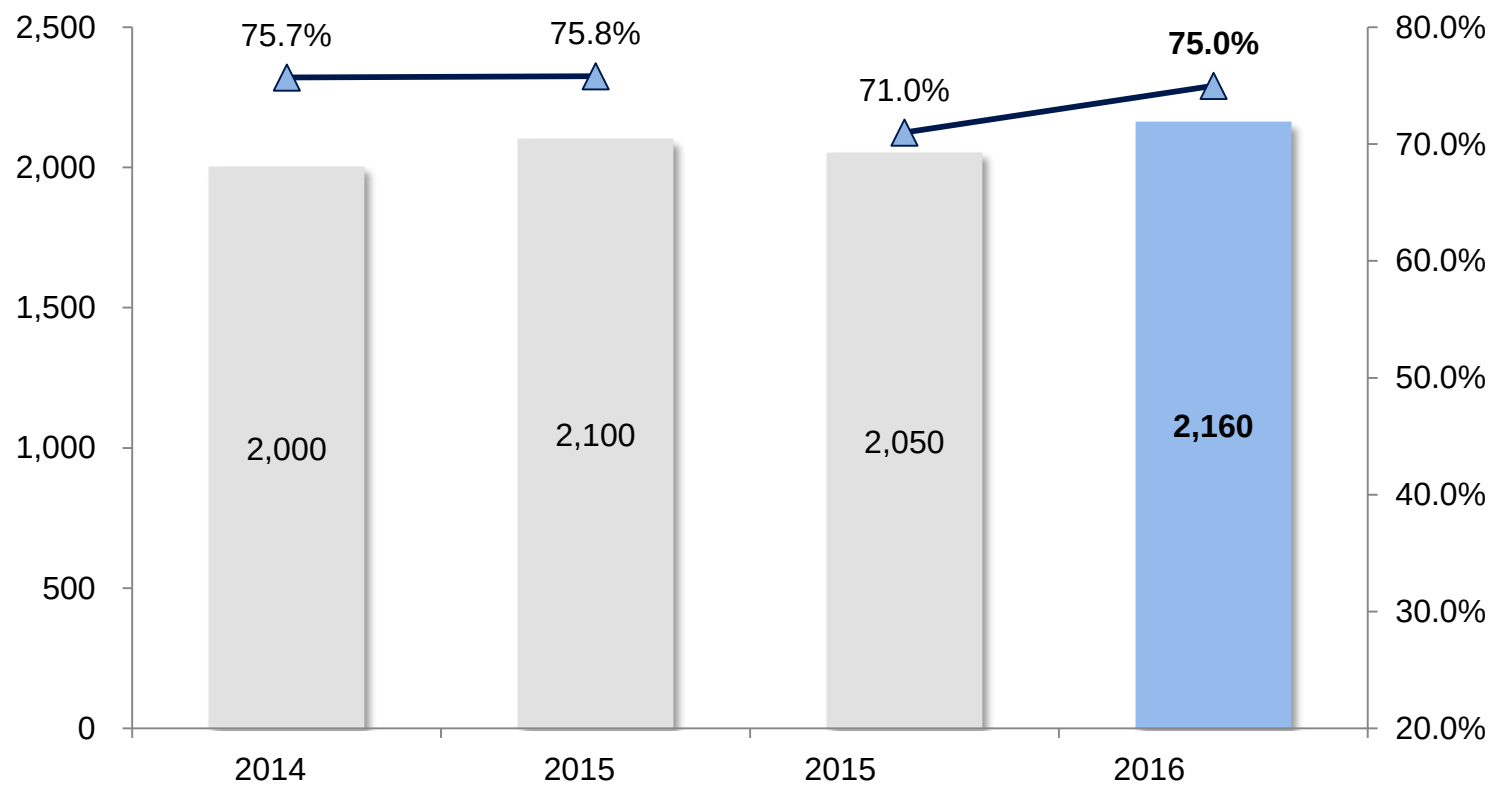


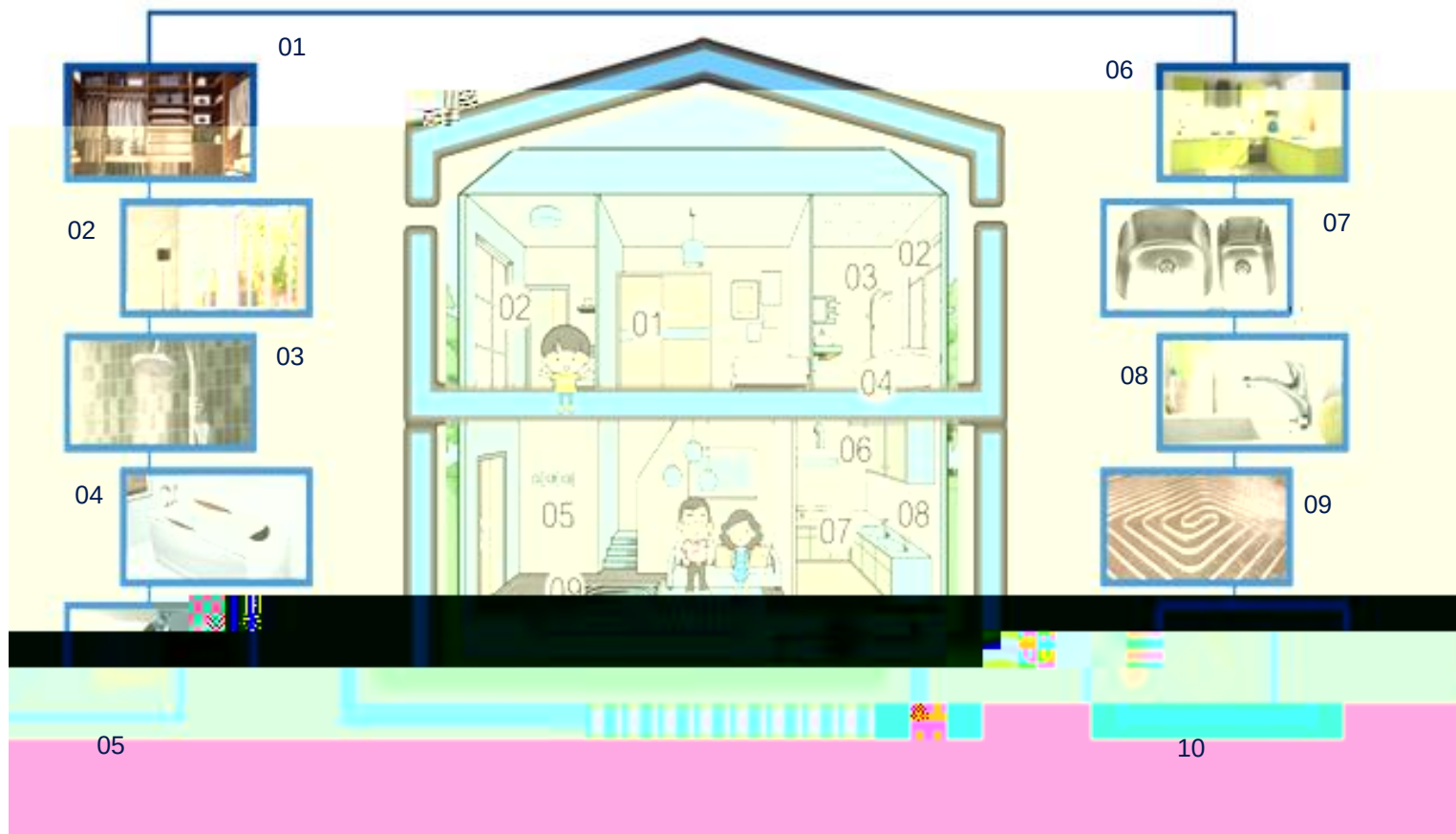






(





157





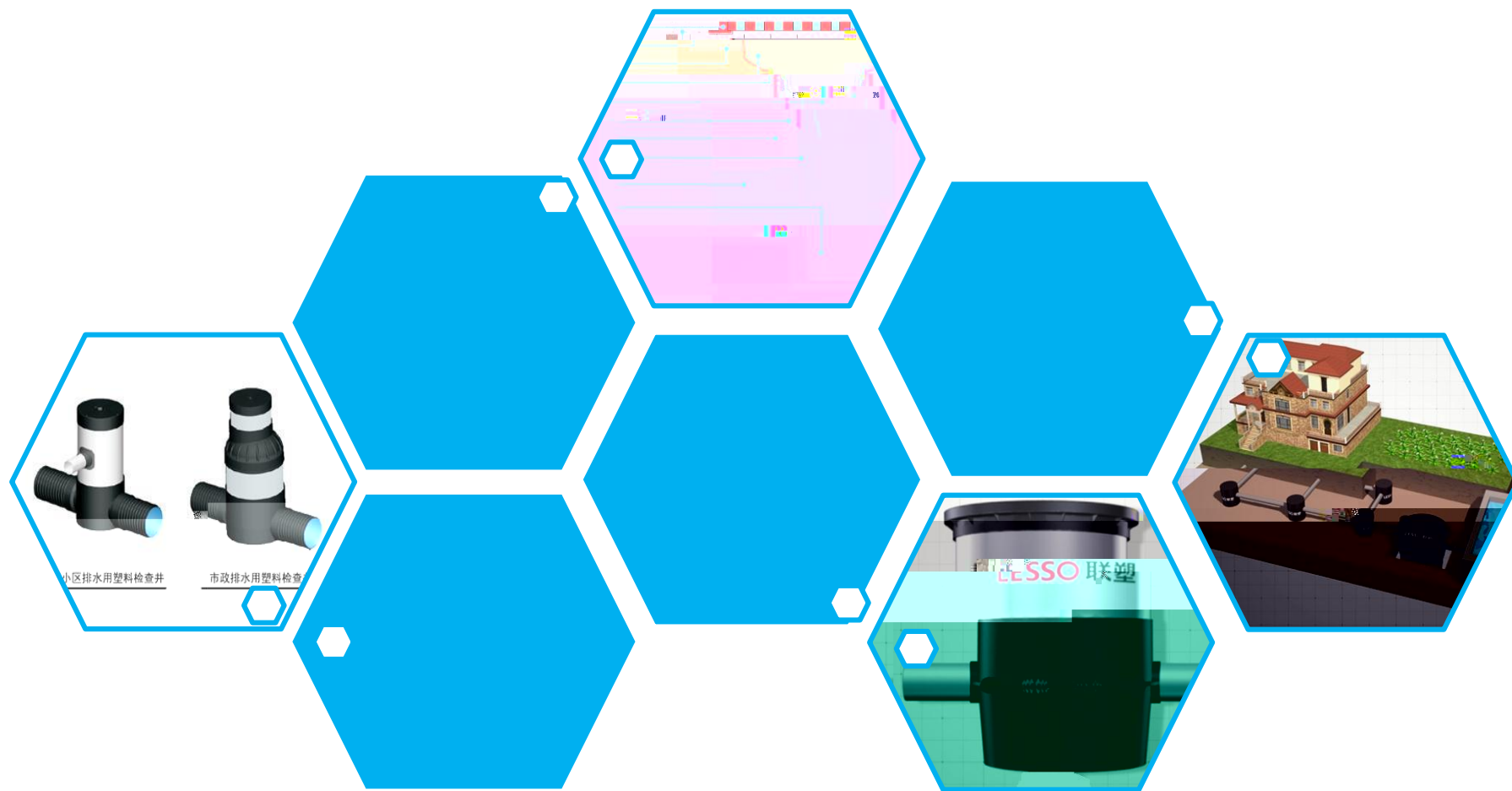


-	20%	2020	6	2030	80
-	30		6		3

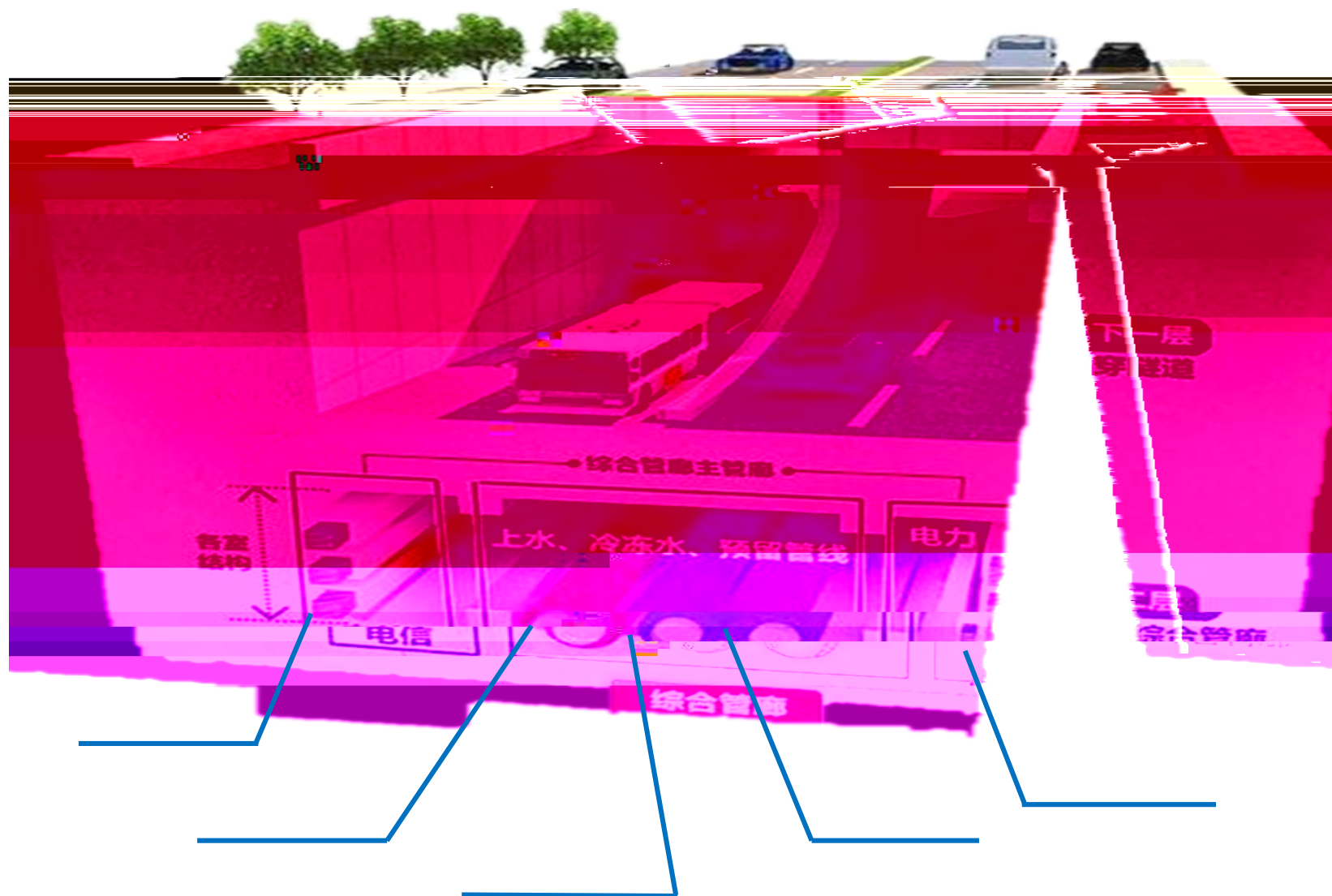


-	2016	2,000			
-			37		4
-		(PPP)			/





()







()	2014	2015	2015	2016
	14,823	15,264	7,043	7,325
	3,801	3,938	1,908	2,183
	2,520	2,653	1,319	1,511
	2,080	2,152	1,077	1,225
	1,540	1,618	802	908

()	2014	2015	2015	2016
	3,199	3,894	2,741	3,632
	14,520	16,649	15,181	18,646
	3,180	3,241	3,400	3,298
	8,550	9,865	9,038	10,499

(%)	2014	2015	2015	2016
	25.6%	25.8%	27.1%	29.8%
	17.0%	17.4%	18.7%	20.6%
	14.0%	14.1%	15.3%	16.7%
	10.4%	10.6%	11.4%	12.4%
(%)	2014	2015	2015	2016
	13.4%	3.0%	7.0%	4.0%
	16.4%	3.6%	16.1%	14.5%
	10.6%	5.3%	20.0%	14.6%
	8.4%	3.5%	20.3%	13.8%
	7.1%	5.1%	29.1%	13.2%
()	2014	2015	2015	2016
/	10.81x	30.38x	31.81x	36.41x
/ (+)				